



# From Generation to Generation



Three generations of Simon ZBTs – Fall 1980 *Deltan* Cover

**Kenneth L. Simon** (Beta Phi Chapter, University of Pittsburgh '75) was installed as ZBT's forty-fourth National President on July 20, 2002 at the Annual Convention and Leadership School in Pittsburgh.

Brother Simon's installation made him the first second generation National President in ZBT history. His father, **Richard S. Simon** (Phi Chapter, University of Michigan '43), served as National President from 1980-1982. Brother Simon was also proud to share the evening with his son **Chad** (Gamma Lambda Chapter, University of Hartford) the third generation ZBT in the Simon family.

In accepting the National Presidency, Brother Simon talked a great deal about generations and connectedness as the true meaning of Fraternity: *Dor v Dor*, in Hebrew- from generation to generation. He spoke not just of

his own family but also of the entire ZBT family; that Fraternity is a lifetime commitment. Each of our names is written with each other's and the names of Brothers who have gone before us in the history of Zeta Beta Tau. Our names will be joined by those Brothers yet unknown. *Dor v Dor*. From Generation to Generation.

Brother Simon's theme is especially timely today. In the midst of a chaotic world, Fraternity provides a haven for us to connect. The relevance and meaning of Fraternity and Brotherhood has never been more important as the world teeters precariously. From Generation to Generation.



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Three generations of Simon ZBTs – 2003

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### THE DELTAN CREDITS:

#### Editor

Jonathan I. Yulish, ZBT Executive Director

*The Deltan* is the magazine of Zeta Beta Tau Fraternity, Inc., an organization of college men founded in 1898. ZBT is a merged Fraternity of Phi Alpha, Phi Sigma Delta, Kappa Nu, Phi Epsilon Pi, and Zeta Beta Tau. *The Deltan* is published regularly and issued by subscription only. ZBT headquarters, administrative, editorial and alumni offices are located at Zeta Beta Tau Fraternity, Inc., 3905 Vincennes Rd., Ste. 300, Indianapolis, IN 46268-3026; telephone: 317-334-1898; fax: 317-1899.

Email: [zbt@zbtnational.org](mailto:zbt@zbtnational.org); Web Site: <http://www.zbt.org>

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## From the National President

We've come to the end of 2002 and my first semester as National President has ended as well. Just as I expected, there were challenges to be faced, but I am pleased to report that there have been many more rewards. As you read this copy of *The Deltan*, I urge you not to skim through quickly to see the news from your own chapter, but to take the time to read the exciting news from our Brothers around the county. I think you will be impressed.

In my inaugural speech, I stated that one of my goals was to work on increasing our numbers, both through recruitment and expansion. If the fall term is any indicator, we are doing well on both of these accounts. Thanks to the hard work of our undergraduates, our fall recruitment finished ahead of projections by nearly one hundred men. In addition, we started a new colony at Pace University in New York and have several other promising leads.

One of the most rewarding parts of being President of this great fraternity, is that as I have traveled around the country for my business, I've had the opportunity to meet with many of our chapters and colonies. Not only is this adding a bit of excitement to "life on the road" but it also serves as a constant reminder of why, as alumni, we should stay involved with our fraternity. Our goal as a national fraternity is after all to ensure that our undergraduates have the best possible fraternity experience while at the same time preparing them for the future. And while I am always impressed with the enthusiasm, intelligence and energy of the young men I meet, it is also very apparent that they not only welcome, but also crave guidance from those who have come before them. This being said, I want to offer my heartfelt thanks to the many wonderful men who serve as chapter advisors, trustees or on trustee boards for one of our chapters or colonies. If you would like to join the ranks of this very special group please feel free to contact me personally or call the National Office.

Finally, I would like to thank our staff for their hard work. These men are in the trenches everyday, in some cases lighting fires-and in others, putting them out before they have a chance to spread! Their dedication to ZBT is amazing and I, for one, am ever grateful.

It's great to be a ZBT!

# ALUMNI NEWS

## University of Alabama

**David R. Bockel '66** is the CEO of Bockel and Company, a full-service advertising agency in Atlanta. He also serves in the Army Reserves holding the rank of Major General. Brother Bockel is married and has two grown children.

**Richard W. Isaacson '86** is the vice president of sales at I & F Equipment, Inc. His principal activities include buying, selling and brokering used equipment to the concrete products industry.

**David Perlmutter '98** is a police officer in Selma, Alabama.

**Allen Halpern '97** will be married to Shea Wood a 2002 graduate of the University of Alabama and a member of the Zeta Tau Alpha Sorority, on September 6, 2003. Brother Halpern met his future wife in the foyer of the Psi Chapter house when he was an undergraduate. He proposed to her in that same foyer on June 14, 2002.

**Lee Engel '98** recently secured a position with Turner Entertainment Networks as a financial analyst in Atlanta.

**Mike Simon '99** was recently engaged to Carin Joffe a 1999 graduate of the University of Georgia and a member of Delta Phi Epsilon Sorority. The wedding will take place this June.

## American University

**Stuart Bernstein '62** is currently serving as the United States Ambassador to Denmark. Ambassador Bernstein also served as a Commissioner of the International Culture and Trade Center having been appointed to that post by George H. W. Bush in 1991.

## Arizona State University

**Don Tellis '91** is pleased to announce the birth of a son, Hayden Christopher. Brother Tellis is married to Kathy and lives in Scottsdale.

## University of California-Berkeley

After working in a mental health clinic

for one and a half years, Graham Scanlon '00 is now a first year medical student at UC-San Diego. His brother Colin is an undergraduate member of Alpha Eta Chapter.

## University of California – Los Angeles

**Martin Sosin '47** was the 2002 recipient of the Margin of Excellence Award from Santa Monica College in Santa Monica, California where he currently resides.

**Army Archerd '41** long time columnist with *Daily Variety*, was recently honored by *Variety* as he began his 50th year with the magazine. A dinner was held at the Beverly Hilton Hotel to benefit Army's beloved Kayne-Eras Center, an educational facility for developmentally impaired children and adults.

**David Wolf '89** lives in Santa Barbara, CA with his wife and daughter. He is the Senior Vice President of Sales and Marketing for Big Dogs Clothing. After graduation Brother Wolf received an MBA in France and worked for Cartier at its Paris headquarters before returning to the United States.

## Case Western Reserve University

**Andy Elcik '90** was recently named a partner with Deloitte and Touche. Andy lives in Scarsdale, New York with his wife, Lynn and their two daughters.

**Chris Perrone '90** lives in Sanford, North Carolina where he works for Moen, Inc. as a planning manager. He and his wife Kelli are proud to announce the birth of their first child, Allison Marianna born on April 11, 2002.

**Bob Leney '91** is back in the United States following a stint with Visteon in England for several years. He is living in the Detroit area where he continues to work for Visteon as a project engineer.

**Randy Zak '91** got married in September 2002. He and his wife live in Lynchburg, VA.

**Jason Sudy '92** lives in Columbus where

he works as a regional urban planner. Jason reports that he is in contact with **Amit Mathur '93** who is a consultant with Price Waterhouse Coopers; **Al Olson '93** and **Bassem "Bob" Ghaly '91** who is finishing his residency in anesthesiology at Cook County Hospital in Chicago.

## University of Colorado – Boulder

**Allen L. Lefko, '55** was recently honored by the Truman Heartland Community Foundation as the Eastern Jackson County Humanitarian of 2002 in recognition of his civic activities. Brother Lefko is a banker in Kansas City. He and his wife Barbara have three children and six grandchildren.

**Bruce R. Bendell '90** is a partner in the money management firm of WS Investment Advisors, LLC and is also a partner in the accounting firm of Wenner, Silverstein & Company. Brother Bendell and his wife Jennifer live in Denver. They are expecting their first child in March.

## Columbia University

**Stephen Joel Trachtenberg '59**, President of George Washington University was recently inducted into the *American Academy of Arts and Sciences*. Fellow inductees included a U.S. Senator and representative, four college presidents, three Nobel Prize Winners, six Pulitzer Prize winners, three MacArthur Fellows and six Guggenheim Fellows. Academy President Patricia Meyer Spacks stated in part, "Throughout its history, Fellows of the Academy have been dedicated to advancing intellectual thought and constructive action in American society." Congratulations to Brother Trachtenberg for this most auspicious honor.

## University of Delaware

**John W. Castle '84** writes that on October 6 and 7, 2002 he along with **Steve Blessing '84**, **Eric Thomas '84** and **Kevin Mills '85** participated in the Delaware Multiple Sclerosis Bike to the Bay fundraiser, which involved bicycling 150 miles in two days.

## *University of Denver*

**Stephen P. Ehrlich '70** is the Court Administrator for the U.S. District Court in Denver. He is married to Laura Ehrlich who is the sister of **Bruce Saiber (Denver '67)** a former staff member of Phi Sigma Delta. Steve and Laura's daughter Jessie is a second grade teacher in the Denver area. Their son Peter is a junior at Skidmore College where he plays lacrosse. Steve also writes that Iota Chapter (Denver) is planning a reunion for the classes of 1964-1975. For more information email Steve at ehrlich14@aol.com.

**Gregg F. Witt '77** was recently elected President of Jewish Family and Community Service (JFCS) of Chicago. Brother Witt has been involved with JFCS for the past eight years having served as vice president and chairman of numerous committees.

## *University of Georgia*

**Ken Joyner '75** received the 2001-02 Professional Achievement Award from the Georgia Adult Education Association. Brother Joyner works at Fort Valley State College where he is the Director of the Pettigrew Center, the campus conference and convention facility. He has been active with Mu Chapter in its alumni association as well as a chapter advisor for the past twenty-five years.

**Michael J. Topper '76** recently retired from the U.S. Army Veterinary Corps after twenty-two years of service. He began a new career as Director of Pathology at TherImmune Research Corporation.

**Carlton J. Mullis '88** was recently promoted to the rank of major and is the Associate Director of the University Police of Georgia State University.

**Leslie H. Flowers '94** was recently promoted to the position of Information Technology Specialist with the Federal Emergency Management Agency.

## *Georgia Tech*

**Austin R. Baer '51** lives with his wife on a ranch in Ridgway, Colorado after a career in teaching, consulting and manufacturing. The Baers plan to move to Sarasota, Florida next year.

**Donald A. Schwarcz '64** is a partner in a commercial real estate brokerage, management and construction company in New Orleans.

**Bruce Fleisher '72** recently retired as the president of Flextronics, a company that makes black boxes for airplanes and internal components for wireless communications. Bruce and his wife Ellen live in Delray Beach, Florida. They have two children.

**Steven E. Faber '73** is the senior partner with the law firm of Faber and Brand in Columbia, Missouri. He has been married for nineteen years and has two sons.

**David S. Zweighaft '84** is Director of litigation and forensic services at a regional CPA and consulting firm in New York City. Brother Zweighaft and his wife are active in their synagogue. They have two sons.

**Ernest C. Hernandez '90** is a management consultant with IBM Business Consulting Services. Brother Hernandez and his wife Ana Maria live in Orlando.

**Thalonius Stone '92** is proud to announce the birth of Joshua Daniel Stone, born on August 30, 2002.

## *Indiana University*

**Jerome C. Daniel '57** is proud to announce the birth of his first grandchild, Sarah Caroline Daniel. Brother Daniel and his wife Darlene reside in Los Angeles.

**Steven F. Heller '85** is married to Renee Schwartz Heller. Steven and Renee celebrated their tenth anniversary in May of 2002. They live in Solon, Ohio.

**Evan S. Katz '97** is currently attending the Kellogg School of Business at Northwestern University at night while working at Northern Trust as a portfolio manager. Brother Katz received the Chartered Financial Analyst designation in 2000. He was married in 1999.

## *Marshall University*

**Dave Anderson '69** resides in Louisville, Kentucky with his wife Kathi to whom he has been married for thirty-three years. Dave and Kathi have three

grown children and four grandchildren. Brother Anderson is the pastor of Louisville Christ Fellowship. He has worked with the poor in Haiti and has spent time in New York post 9-11 "...have sought to bring hope to the people of New York City by ministering on the streets of Manhattan Island a few times since 9-11."

**Mike Chapman '73** suffered a massive heart attack on April 2, 2002. He was in a coma for ten weeks but has regained consciousness and living in a rehabilitation facility in suburban Nashville.

## *University of Maryland – College Park*

**Lawrence A. Greenfeld '69** is the director of the Bureau of Justice Statistics (BJS). Brother Greenfeld was nominated for his post by President George W. Bush and was confirmed by the United States Senate on July 29, 2002. Brother Greenfeld began working for the BJS in 1982 as a statistician. He was named Principal Deputy Director in 1996 and has also served as the Acting Director twice during Presidential transitions. Brother Greenfeld is married and has one son.

**Stephen R. Moore '98** is living in Menlo Park, California where he is studying to be a chiropractor. He will graduate in June 2003 and plans to relocate to White Plains, New York.

## *University of Massachusetts – Amherst*

**Ralph Goldfarb '68** underwent successful open-heart surgery at Massachusetts General Hospital on May 9, 2002.

**Steve Karoul '69** is Vice President of Casino Marketing at Foxwoods Casino in Connecticut. He has worked overseas for the past ten years in South Africa, Turkey, Hong Kong, Bangkok, the Philippines and China.

## *University of Miami*

**Norman Waas '82** resides in Miami. He reports that his second son, Michael celebrated his Bar Mitzvah on October 12, 2002. Brother Waas also noted that he had plans to meet fellow Alpha Omega

alums **David Liebmann '84**, **Michael Blank, '85**, **Howard Kramer '86** and **Steve Therrien '86** for a mini-reunion in New Brunswick New Jersey at the Miami-Rutgers football game.

## *Michigan State University*

**Taal Ashmann '99** was married this past summer.

## *University of North Carolina*

**Philip Kind '37** resides in suburban Philadelphia. Brother Kind was a traveling secretary for the Fraternity from 1939-1940.

## *Ohio State University*

**James Yasinow '53** is retired and living in suburban Cleveland with his wife Marcia. Although retired, Brother Yasinow stays active in his community as a board member of the Cleveland Food Bank, a member of the Greater Cleveland Committee on Hunger and as a board member of the Cleveland East Chapter of the Society for the Preservation and Encouragement of Barbershop Quartet Singing in America. He is also a past president of and Life Trustee of the Cleveland Jewish News.

## *Oklahoma State University*

**Andrew Baker '98** works for Boeing in Wichita, Kansas.

**Steve Dodson '99** works as a consultant for Thermo Lab Systems, a United Kingdom based software company.

**George Heine '00** is a graduate student at Ohio State University. He is studying how certain proteins interact with DNA to activate genes. He hopes to publish his findings in the near future.

**Lance Bryan '00** is a third year law student at the University of Texas-Austin. He spent the fall semester at the University of London. Brother Bryan has accepted an associate position with a Tulsa law firm and will begin practicing following graduation in May.

**Brad Compton '00** is a law student at the University of Miami.

**Augustine Heng '00** received a Master of Science degree in international studies from Oklahoma State in spring '02. He is currently working at Oklahoma State in web design.

**Todd Lukens '00** received a master's degree in telecommunications from Oklahoma State. He currently works for Anadarko Petroleum as an IT Auditor. His work requires him to travel throughout the world. Brother Lukens and his wife Tamara live in Texas.

**Ryan Bader '01** is a project engineer with McCarthy Building Companies, Inc. in St. Louis. Ryan was recently married to Tana Harper. In attendance were a number of ZBT undergraduates and alumni.

**Andrew Cagle '01** is a law student at Baylor University.

**Mark Dodson '01** is living in Roswell, New Mexico and works for his family's company, Dodson Lumber.

**Gabriel Gomez '01** is a second year veterinary student at Oklahoma State. He plans to pursue a Ph.D. At Washington State University following graduation from veterinary school.

**JW Stanley '01** works in the Tech Management Department of a law firm in Tulsa. He is also a part-time law student at Tulsa University. Brother Stanley is married and has a son, Nicklaus.

**Raymond Woodall '01** is an associate engineer with Cessna Aircraft in Wichita, Kansas.

**Cary Rodriguez '02** works as a University Representative at Oklahoma State. He is responsible for academic recruiting at over 80 schools in the northwest quadrant of Oklahoma. Brother Rodriguez is also pursuing an MBA and serves as the Chapter Advisor for the Eta Beta Chapter.

**Brent Kitchens '02** lives in Irving, Texas where he is an appraiser. He is married and has one child.

## *Pennsylvania State University*

**Ethan Eisner '90** recently married Michelle D. Perkul. Among those in attendance were Alpha Psi Brothers **Shawn**

**Delmar '90** and **Ken Gelman '90**.

## *University of Pennsylvania*

**Leon Henry '54** was named a finalist in the 2002 Ernst and Young Entrepreneur of the Year Awards Program.

**Charles S. Shapiro '72** Currently serves as the U.S. Ambassador to the Bolivarian Republic of Venezuela. Brother Shapiro joined the Department of State in 1977. He has served as Deputy Chief of Mission in Chile and Trinidad and Tobago, as well as in other postings in El Salvador and Denmark. Brother Shapiro has also held several posts in Washington most recently serving as the Director of the Office of Cuban Affairs from 1999-2001. Brother Shapiro and his wife Robin Dickerson, have two sons.

**James E. Hahn '86** is a founder and partner of Alpine Ventures Associates, LLC and is the CEO of Global Venture Asset Management, a fund of funds whose investors include one of Asia's largest and most prominent business conglomerates. James has been nominated to be a speaker at the World Economic Forum in 2003.

## *Rutgers University*

**John Bruce '86** is a regular on the TV show "While You Were Out," on the Learning Channel Network. He is one of the home designers. He has also produced, directed and designed numerous music videos and award winning short films. Brother Bruce currently resides in Brooklyn, New York.

## *San Diego State University*

**Scott A. Price '97** married Sarah Horwitz on March 3, 2002 in Marina Del Rey, California. The wedding party included Beta Lambda Brothers **Jesus "Chuy" '99** and **Keith Henry '99** as well as Alpha Delta (USC) Brothers **Rob Rosson '98** and **Andrew Fox '00**.

## *University of Southern California*

**Robert Jacobson '97** has produced a new CD of instrumental compositions entitled *Coldwater*. This release is the debut recording of Robert's new record

label Banana Bread Records. You can visit the label's website at [www.bananabreadrecords.com](http://www.bananabreadrecords.com).

## University of South Florida

**Lee Goldberg '97** and his wife Diane recently celebrated their first year of marriage. Lee is a sportscaster at the Orlando CBS affiliate. Lee's broadcasting career has taken him to Texas, North Carolina and now back to Florida.

## Stephen F. Austin State University

**Michael E. Cook '93** and his wife Tracy are proud to announce the birth of their first child, Benjamin Wooden Cook.

**Caleb Boyd '99** is married to Lori Boyd and has one son, Chandler Caleb.

## SUNY – Cortland

**Robert C. Wieser '88** married Jamie Haskell on July 28, 2001 in New York City. The bridal party included **Drew Napolitano, '88**. Robert and his wife are both Senior Specialists with Merck Pharmaceuticals.

## University of Texas-Dallas

**Mark Midoux '02** is engaged to Emily Propes. The wedding will be held in Dallas on June 28, 2003.

## Tulane University

**Darren Zemnick '95** recently began working at the Hyatt Regency Coral Gables in Coral Gables, Florida as the Director of Human Resources.

## Vanderbilt University

**Louis J. Miller '74** is an attorney with a Memphis law firm and practices with four other Alpha Gamma alumni: **Henry Klein '54**, **Phil Kaminsky '57**, **Bob Dinkelspiel '68** and **Bob Pinstein '69**.

**Max Smith '78** married Noni Katten, sister of **Steve Katten '75**.

**Joseph Penge '86** is proud to announce the birth of twin sons, Clino Zachary and Andrew Joseph in May 2002.

**Chris Hall '90** celebrated the birth of his second child, Callaway Elizabeth on March 16, 2002.

**David Schoenfeld '92** celebrated the birth of his first child in August 2001.

**Eric Snyder '92** was married in November 2002. The wedding party included **Chris Pearce '92**.

**Rick Layfield '93** is doing an orthopedic sports medicine fellowship in Minneapolis, which includes working with the Vikings.

**Hal Nuckols '94** married Kimberly Hauser in May 2002.

**Rafael Chan '95** celebrated the birth of his first child, Brennan in March of 2002.

**Brian Fitzgerald '96** will marry Mary McHale in May.

**Adam Freer '96** received his Master of Divinity degree from Princeton Seminary. He will receive his master's degree in social work in one year.

**JJ Janosik '97** married Susan Brechner on February 15, 2003.

**Alex Lurey '97** graduated from the University of Georgia Law School in 2001 and has been admitted to the Georgia Bar.

**John Marler '97** is a first year law student at the University of Georgia.

## University of Vermont

**Clifford M. Sobel '71** serves as the U.S. Ambassador to the Kingdom of the Netherlands. Prior to becoming an Ambassador, Brother Sobel served as the Chairman of Net2Phone, Inc., the largest provider of Internet telephone service. Brother Sobel also served on the United States Holocaust Memorial Council in Washington D.C. from 1994 to 1998. Brother Sobel has been active in Republican politics having served as a delegate to the Republican National Conventions in 1996 and 2000 and as a member of the Platform Committee and the Sub-Committee on Foreign Policy in 2000.

## Virginia Tech

**Bill Bast '95** and his wife Lisa are proud to announce the birth of their son, Christian Nathan born on September 19, 2002.

**Bret Hrbek '96** married Jessica Cipollone on September 7, 2002 in Pittsburgh. The bridal party included Delta Xi Brother **Jeff Stine '96**, **Faron Lewitt (Alabama '97)**, and **Nathan Seltzer (James Madison '01)**. Bret and Jessica reside in Front Royal, Virginia where he is an investment representative for Edward Jones Investments.

**Jeff Stine '96** and his wife Kim are proud to announce the birth of their second child Nathan Emmett. The Stines currently reside in Charlotte, North Carolina.

**Dan Owens '97** completed the 27th annual Marine Corps Marathon on October 28, 2002. He plans to run in the D.C. Marathon this spring.

## Washington University – St. Louis

**Don Kramer '52** is an attorney in St. Louis. He has made his mark on the Internet with his directory called Attorneyfind at [www.attorneyfind.com](http://www.attorneyfind.com), which presents 2,000 law firms to the Internet public.

## University of Wisconsin

**D. Jeffrey Hirschberg** is a member of the Broadcasting Board of Governors, the independent, autonomous entity responsible for all U.S. government and government sponsored, non-military, international broadcasting. Brother Hirschberg retired from Ernst & Young in 1999 as the Vice Chairman of governmental affairs. He has been active in politics for many years having served as a managing trustee of the Democratic National Committee and a member of the board of advisors of the Democratic Leadership Council.\

# FOUNDATION GIVING CLUBS

## *Annual Giving Societies*

### *1898 Society*

The 1898 Society recognizes all donors who support the Zeta Beta Tau Foundation with \$250 or more in unrestricted gifts. Members will be listed in the Donor Roll. Diamond: \$2,500 plus; Gold: \$1,000 - \$2,499; Silver: \$500 - \$999; Bronze: \$250 - \$499. All gifts made during the fiscal year (June 1 - May 31) are credited towards membership. Membership in the 1898 Society includes membership in the Founders Society.

### *Founders Society*

The Founders Society recognizes all donors who support the Zeta Beta Tau Foundation with \$1 for each year since the Fraternity's founding in unrestricted gifts. Members will receive special recognition in the Donor Roll. All gifts made during the fiscal year (June 1 - May 31) are credited towards membership. Membership in the Founders Society is included in membership in the 1898 Society.

### *Gottheil Society*

The Gottheil Society recognizes undergraduate donors who support the Zeta Beta Tau Foundation with \$18.98 or more in unrestricted gifts. Members will be listed in the Donor Roll. All gifts made during the fiscal year (June - May 31) are credited towards membership.

## *Matching Gifts Can Increase Your Contribution*

What's better than a generous gift to the Zeta Beta Tau Foundation? A gift that is twice as generous thanks to a third party's matching gift program!

Many companies offer employees a matching gift benefit that, in effect, doubles (or in many cases even triples) your

gift to the Zeta Beta Tau Foundation. Matching gifts make a critical contribution to the Annual Campaign.

You receive credit for the entire gift, both your contribution and the company match. It can fulfill membership requisites, too, in annual and lifetime giving societies such as the 1898 Society.

So When making a gift to the Zeta Beta Tau Foundation, please consider earmarking the Zeta Beta Tau Foundation for a corporate match. Companies have various methods by which you can submit your matching gift request; online forms, automated phone systems or a paper form that you submit to the Zeta Beta Tau Foundation. Contact your company's human resources officer or Web site to find out what your options are.

## *Nochex Makes Giving Easier*

Have you ever wanted there to be an easier way to support the Zeta Beta Tau Foundation? Well, now there is! The Nochex Program helps us reduce costs and pass more of your gift on to those who need it most ... our undergraduate Brothers!

The Nochex Program allows alumnus Brothers to support the Foundation through automatic monthly gifts of \$10 or more. These gifts can be made by either credit/debit card or electronic funds transfer from either a checking or a savings account. You can even determine what part of the month your gift is made in.

Supporting the Foundation by participating in the Nochex Program has two distinct advantages:

1. Cost - the Foundation is able to reduce its costs by eliminating letterhead, envelopes and postage. As a result, more of your gift goes directly

to the programs that are making a difference in the lives of our undergraduate Brothers.

2. Convenience - you no longer have to write a check, address an envelope, lick a stamp and put your gift in the mail. Your monthly gift is automatic... you support the Foundation without having to lift a finger.

To learn more about the Nochex Program, contact Development Officer Gregg Puls at the National Office.

## *Zeta Beta Tau Foundation Now Accepting Vehicles*

Are you thinking of selling or trading in that old car, truck, boat, RV or trailer? Why not donate it instead? As a charitable contribution, your car donation could make a big difference.

Donate your used vehicle to the Zeta Beta Tau Foundation and we'll arrange to have it picked up free of charge. It's simple, quick and convenient. We accept most vehicles, even if they don't run. Some restrictions may apply on older vehicles, though.

Donating your used vehicle will make you eligible to receive the full fair market value as a tax deduction. It's much easier to donate your used vehicle than it is to sell it yourself. And the tax savings might even be more than what you would receive from the trade in.

We will make all the arrangements to conveniently and quickly pick-up your vehicle donation at no cost to you. We handle the title transfer requirements and provide you with a tax deductible donation receipt when we pick-up your vehicle.

To learn more about how to donate a vehicle, contact Development Officer Gregg Puls at the National Office.

## From the Foundation President



Dear Brothers,

As we enter the last quarter of the Zeta Beta Tau Foundation's 2002-2003 fiscal year, I want to take this opportunity to thank you for your generous support to date. While the total number of contributions we received has increased, we still need your continued and increased support to meet the ever-growing needs of our undergraduate members. If you haven't done so already, please join one of our Annual Giving Clubs for this year. If you are already a member this year, I thank you, and hope that you will consider stepping up your level of participation during the remaining portion of the year. There is no question that the stock market decline over the past two years has limited the Foundation's investment income, which affects the amount and number of scholarships we can award each year, as well as our funding of leadership programming for our undergraduates. The need is real. Although the stock market has declined, the cost of an education has not!

One of our goals this year was to increase communications with you, and I am proud of our achievements in this area. All donors received our first Annual Report, and we received several comments of appreciation and a few suggestions on how to improve it for next year. We distributed a financial planning newsletter to members of our highest two Annual Giving Clubs, and we will be circulating a general newsletter (in addition to **The Deltan**) in the near future. We want to hear from you, and hope you will keep us up-to-date on what you and your fellow alumni are doing. It is our intention to publish this information and circulate it to all of our donors. Make a contribution in honor of someone, or in memory of someone, or to commemorate a special event. We will print these "tributes" in the newsletter. Since I'm sure you don't want to repeatedly hear about my family, the more information you submit, the more we will have to publish! Take a moment or two and drop us a line so that we know how you are doing. The newsletter is for you, our alumni, and we want to know all about our brothers, and what they are doing.

Best wishes to all of my brothers and their families! It's great to be a Zebe!!

Cordially, Fraternally & Sincerely,

Harold R. Oseff, Esq.  
President

### Zeta Beta Tau Fraternity, Inc

#### National Office

3905 Vincennes Road, Suite 300  
Indianapolis, IN 46268  
(317) 334-1898  
(317) 334-1899-fax  
Email: zbt@zbtnational.org  
Website: www.zbt.org

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Brandon L. Williams (San Diego State '02)



# Ensuring History Repeats Itself *by Scott M. Farkas, Esq.*

Our decision to join Zeta Beta Tau has enriched our lives and helped mold us into the men we are today. ZBT provided a foundation that we have built upon in both our personal and professional lives.

Take a moment to reflect on the experiences you had while in college. Unquestionably, ZBT played an integral part in your collegiate experience and education. While deciding which Fraternity to join, you probably heard the clichés ... "Go where you are most comfortable," "The friends you make while in ZBT, will be your friends for life" and "When you look at the gentlemen in your wedding party, some, if not all, will be brothers from ZBT". All of these comments seemed so far fetched at the time, but in the end were true for most of us.

Joining Zeta Beta Tau established our commitment to see it succeed. The future of ZBT remains in the hands of all members, present and past. Longevity requires membership recruitment and financial stability. One way to help ensure financial stability is through alumni donations. An individual can share his wealth with the Fraternity through multiple means. Annual contributions, bequests through one's Will or other estate planning documents, and Charitable Remainder Unitrusts are all viable options. In addition to the goodwill of philanthropy, there are tax benefits to making gifts to the Foundation.

## ***Annual Contributions***

The most common form of support to an organization is through annual contributions. The amount of the contribution is not as important as the fact that a contribution is made. The greater the number of alumni making annual contributions, the stronger the potential for the success of the Fraternity. An individual may take a deduction on his personal income tax return (assuming he itemizes his deductions) for annual contributions to the ZBT Foundation.

The philosophy of philanthropy and support can and should continue beyond one's own years by using a Will or a Charitable Remainder Unitrust.

## ***Bequest through Will or other Estate Planning Document***

As a supplement to, or in place of, annual contributions, a bequest through a Will or other estate planning tool may provide for the future of ZBT. The benefits of the assets are still available to you while alive, but upon your demise, the assets transfer to the Foundation. In addition, your estate will receive an estate tax deduction for the gift to the ZBT Foundation.

*For example, Mr. C's current level of support is through an annual contribution of \$1,000. Utilizing one or many of the available estate planning tools, a gift of \$20,000 by Mr. C, upon his death, should produce enough income to continue his \$1,000 annual contributions forever. Thus, a \$20,000 gift can ensure that Mr. C's yearly contribution of \$1,000 to the Foundation will continue in perpetuity.*

*Mr. C will be entitled to a deduction on his estate tax return for gifts made by his estate. Therefore, the Foundation is benefiting and Mr. C is benefiting by paying less in estate taxes.*

A specific bequest through your Will or naming the ZBT Foundation as the beneficiary of your bank or brokerage account are means to provide ZBT and to ensure your legacy. Another option is to name the ZBT Foundation as a beneficiary (or co-beneficiary) under a life insurance policy. The impact of any of these methods on your overall estate may be minimal, considering the estate tax savings that will result.

## ***Charitable Remainder Unitrust***

A Charitable Remainder Unitrust allows a donor to place funds in trust today that will ultimately pass to the charitable beneficiary upon the death of the donor or other non-charitable beneficiary or beneficiaries. The donor expresses a fixed percent (not less than 5%) of the net fair market value of the assets, valued at least annually, to be paid to the named beneficiaries of the trust. In addition, the donor receives a charitable deduction equal to the present actuarial value of the Foundation's right to receive the trust assets after the donor's death.

Depending on the age of the donor, the amount of the charitable deduction varies.

*For example, On January 1, 2002, Mr. C, who is 70 years old and not married, transfers property worth \$100,000 to a trust provides payments to Mr. C annually of an amount equal to 8 percent of the net fair market value of the trust's assets, valued annually, and that, upon Mr. C's death, the principal is to be distributed outright to the Zeta Beta Tau Foundation. In 2002, the trustee will pay Mr. C \$8,000, regardless of the income earned by the trust. If on January 1, 2003, the trust assets are worth \$110,000, Mr. C will receive \$8,800 in 2003, regardless of the income earned by the trust.*

*Mr. C will be entitled to a federal income tax reduction for 2003 of approximately \$39,777, which represents the present actuarial value of the Zeta Beta Tau Foundation's right to receive the trust assets following Mr. C's death.*

*If Mr. C were 50 years old when he established the Charitable Remainder Unitrust, his federal income tax deduction for 2002 would be approximately \$15,821 since, at age 50, the present actuarial value of his gift is smaller than at age 70.*

Your time and consideration now will ensure that Zeta Beta Tau is a successful organization for future leaders and businessmen to join and share the same experiences you did. When thinking about and planning for your legacy, do not forget the impact Zeta Beta Tau had on your life and that your gift to Zeta Beta Tau will have on future members. Please help ensure that history repeats itself by contacting Gregg Puls, Development Officer, at (317) 334-1898 ext. 212 or by email at [gregg@zbtnational.org](mailto:gregg@zbtnational.org).

Scott M. Farkas, Esq., is an estate planning attorney with Alperstein, Simon, Gillin & Scott, LLP in Encino, California. Scott is a graduate of the University of Southern California (B.A., Sociology, 1994), Loyola Law School of Los Angeles (J.D., 1998) and University of Southern California (Master of Business Taxation, 1999). Scott was President of Alpha Delta Chapter of Zeta Beta Tau in 1993.

## *Recruitment Never Ends*

As undergraduates, the majority of you heard the expression that recruitment is the lifeblood of our Fraternity. But as many of you have learned, hearing it and enacting a successful recruitment are two completely different things.

Having a successful recruitment involves a great deal more than just rushing those who are described as the "always joiners." Many of our successful recruiting chapters have recognized the difference between rushing and recruiting new members. Rush is 2-3 weeks in length, and involves nothing more than rushing the best of what shows up. Recruitment, however, is an ongoing process where chapters actively identify and locate the best and brightest on campus. As a result, we are looking to our alumni for assistance in locating these quality men.

## **Zeta Beta Tau Fraternity Passes Resolution in Support of Israel**

At a recent meeting in Las Vegas, Nevada, the Supreme Council of Zeta Beta Tau Fraternity unanimously adopted a resolution in support of Israel and its fight against terrorism.

"Recognizing its origins in Zionism and its founding as a Zionist organization, the Supreme Council of Zeta Beta Tau Fraternity, on the occasion of its Spring 2002 meeting, declares its solidarity with the State of Israel, and its support of the Israeli Defense Forces, which, with the Armed Forces of the United States, are engaged in the struggle against world terrorism, particularly in the provinces of Judea and Samaria."

National President Ronald J. Taylor, M.D. remarked: "ZBT was founded as a Zionist Youth Society over 100 years ago. It is fitting that we should express our unswerving support of Israel in what are some of its darkest hours."

Zeta Beta Tau Fraternity, North America's oldest and largest historically Jewish fraternity, was founded in New York City in 1898. It currently has over 80 Chapters, Colonies and interest groups and more than 110,000 alumni. ZBT is a Brotherhood of Kappa Nu, Phi Alpha, Phi Epsilon Phi, Phi Sigma Delta and Zeta Beta Tau.

### *How can you help?*

1. Send in recruitment recommendations. Fill in the information on the form on the back page of this issue and either mail it to the National Office or fax it to (317) 334-1899. You can also email recommendations to: [zbt@zbtnational.org](mailto:zbt@zbtnational.org) We will do the rest.
2. Send lists from local high schools, synagogues, churches or newspapers that share names and schools of high school seniors from your area.
3. Encourage students to look at Zeta Beta Tau. Let them know that ZBT was the first fraternity to abolish pledging and implement a Brotherhood Program. Inform them of the benefits that Brotherhood in our Fraternity has to offer.

Through a cooperative effort by our alumni and undergraduate Brothers, ZBT will be better prepared to recruit those students who exemplify the ideals and traditions of our Fraternity—Zeta Beta Tau.

## *ZBT Presidents' Forum and Annual Meeting to be Held in Nashville*

This year's Presidents' Forum and Annual Meeting will be held at the Marriott Vanderbilt Hotel in Nashville, Tennessee from July 24-27. The theme of this year's meeting is "Leadership Through Change." As always, the highlight of the week will be the Saturday evening Grand Awards Banquet where we will honor chapters and individual undergraduate and alumni Brothers. All alumni who live in the Nashville area are invited to attend the Awards Banquet as well as a cocktail party immediately preceding the Banquet. Invitations to Nashville area alumni will be mailed in July. For information regarding the 2003 Presidents' Forum and Annual Meeting, please contact the National Office at (317) 334-1898 or via email at [zbt@zbtnational.org](mailto:zbt@zbtnational.org).

## *ZBT Wish List*

ZBT is in need of some gently used equipment: An LCD projector, color printer, television, VCR and DVD player. If you are upgrading and no longer need your old equipment please consider donating it to the Zeta Beta Tau Foundation. Donations of goods to the Foundation are tax deductible as allowed by law. These donations will aid us in the training and education of our undergraduates and professional staff.

## *Help Wanted*

The Fraternity is interviewing candidates to work for ZBT as Chapter and Expansion Consultants. Graduating seniors and young alumni are encouraged to apply. The positions entail starting new ZBT Chapters and working with existing groups. Work for the Fraternity provides an opportunity to see the country, meet lots of people and sharpen leadership and management skills. For more information on these opportunities, fax a resume to Executive Director, Jon Yulish at (317) 334-1899 or via email at [jyulish@zbtnational.org](mailto:jyulish@zbtnational.org).

## *From the Executive Director*

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As you read this, we are well past the midpoint of the 2002-2003 academic year. This year has been much like many others. We've had our share of triumphs and we've had a few bumps in the road. Fortunately, we have not had any tragedies this year. I attribute that to some luck but more so to the efforts of the National Fraternity family (Supreme Council, Chapter Advisors, concerned parents, alumni and staff).

We spend a good deal of time talking about and educating our undergraduate Brothers about risk management and how best to keep each other safe. We remain committed to non-pledging. While we are still challenged by policy violations, we know that we are safer now than we were in 1988 when the Supreme Council courageously abolished the anachronistic institution of pledging.

Alcohol abuse continues to be a problem on college campuses. All of us in the interfraternity community are trying diligently to "fix" the problem. Some national fraternities have adopted a policy of alcohol free housing as a way to stem alcohol abuse. ZBT has not yet decided that alcohol free housing is the solution for us. We continue to study the trends and statistics of alcohol free housing. We continue to educate on the

safe and legal use of alcohol. We confront and sanction chapters and colonies that violate our risk management policies.

The good news is that ZBT is thriving. This year's recruitment numbers are running well ahead of projections. We are in the field visiting chapters and colonies, helping to improve struggling groups and encouraging successful groups to be even better. We have returned to several campuses, which have figured prominently in the history of the Fraternity including The Ohio State University. We are planning a return to the University of Texas-Austin in the near future and hope to attempt a restart at the University of Missouri-Columbia in the fall of 2003.

We would appreciate alumni forwarding the names of unaffiliated men currently in college or matriculating in the fall, to the National Office. If we have a group at a school, we will forward the information to that group. If ZBT is not currently represented on a campus, we would be interested in starting a group.

If we may be of assistance in any way, please do not hesitate to be in touch by any of the methods listed on the *Deltan* masthead.

## *The Unsung Heroes of Zeta Beta Tau Fraternity*

The individuals listed below volunteer hundreds of hours on behalf of our chapters and colonies as well as the National Fraternity. We thank them for their selfless service to our Brotherhood.

Adam J. Agron (Beta Alpha Theta '94)  
Joseph Aquilino (Zeta Chi '98)  
James P. Asbury (Beta Alpha Theta '00)  
Taal M. Ashmann (Beta Epsilon '99)  
Derrell Keith Bailey (Mu '79)  
William E. Bassett Jr. (Zeta Alpha '89)  
David L. Berger (Zeta Epsilon '95)  
Michael A. Blum (Beta Alpha Chi '02)  
Douglas A. Bodner (Xi '87)  
Laurence A. Bolotin (Alpha Zeta '01)  
John Boulmetis (Rho Iota '71)  
Martin D. Braver (Pi '47)  
David B. Braver (Theta '74)  
Seymour R. Brown Esq. (Alpha Kappa '48)  
Michael R. Burgio Jr. (Kappa Nu Kappa '98)  
Michael C. Byrnes (Zeta Theta '98)  
Patrick J. Casey Esq. (Beta Alpha Theta '89)  
Irving M. Chase Esq. (Alpha Rho '74)  
William P. Chernicoff (Xi '97)  
Michael D. Cimini (Kappa '92)  
Adam D. Cohen (Iota Phi Alpha '84)  
Michael E. Cook (Zeta Lambda '93)  
Anthony M. Costello (Zeta Epsilon '94)  
Scott A. Cote (Gamma Phi '93)  
Gerardo F. Cruz (Gamma Beta '00)  
Robert B. Cutler (Beta Zeta '60)  
Keith M. Dasch (Zeta Epsilon '95)  
Harold A. Davidson Ph.D. (Alpha Delta '65)  
David J. Davidson (Gamma '03)  
Ronald F. Debranski II (Mu '82)  
Matthew S. Desmon (Beta Epsilon '92)  
John A. Devers (Phi Epsilon '01)  
Matthew G. Distelhurst (Beta Mu '97)  
Brad Doerschuk (Alpha Gamma '95)  
Brian P. Donohoe (Gamma Beta '85)  
James B. Drotman (Zeta Lambda '93)  
David M. Dworkin (Omicron '91)  
David J. Ehrenberg (Alpha Rho '02)  
Stephen P. Ehrlich Esq. (Iota '70)  
Robert I. Elan Esq. (Delta Alpha '70)  
Branden M. Engorn (Beta Zeta Epsilon '04)  
Ernesto J. Feiteira (Zeta Chi '98)  
Saul A. Fern (Pi '54)  
Andrew M. Finn (Mu '00)  
Paul M. Fox (Zeta Pi '94)  
Elliott D. Fredland (Iota Phi Alpha '60)  
Joseph J. Freeman (Alpha Xi '54)  
Jonathan David Frieden (Phi Epsilon '94)  
Michael Friedland (Beta Mu '58)  
Louis L. Gadless (Beta Lambda '65)  
Dennis J. Geis Jr. (Zeta Epsilon '96)  
Stephen B. Getsy (Zeta Epsilon '91)  
Lawrence E. Gittelman Esq. (Epsilon Theta '92)  
Nathan D. Godwin (Gamma Beta '99)  
James B. Goldwasser (Rho '91)  
Daniel A. Goodman (Beta Alpha Theta '00)

David H. Greenberg (Omicron '97)  
Christopher A. Guglielmo (Zeta Pi '95)  
Todd Halihan (Delta Lambda '92)  
Glenn F. Hardy Esq. (Epsilon Delta '90)  
Marv Hershenson  
William E. Hill (Zeta Epsilon '95)  
Larry B. Hiwiller Jr. (Zeta Xi '94)  
Arthur J. Horwitz (Theta '48)  
Bret W. Hrbek (Delta Xi '96)  
William Achleiss Huff Ph.D. (Mu '79)  
Bryan M. Hurley (Beta Lambda '91)  
Peter R. Isen (Theta '79)  
Neil S. Jaffe (Rho '91)  
Jason J. Jones (Zeta Upsilon '98)  
Kenneth E. Joyner (Mu '75)  
John E. Kaltschnee (Zeta Theta '96)  
Bernard S. Kaplan Esq. (Mu '47)  
Dr. Jason Robert Kaplan (Epsilon Mu '96)  
George Kervitsky Jr. (Alpha Psi '90)  
Stan M. Kittredge (Alpha Mu '72)  
Leonard Komen Esq. (Omega '65)  
Michael Kozak (Beta Mu '97)  
Yoaav S. Krauthammer (Lambda '03)  
Brian M. Kushner (Alpha Omega '01)  
Jason LaGrega (Zeta Chi '01)  
Theodore J. Lancette (Delta Lambda)  
Jack E. Lepper (Alpha '85)  
Evan R. Levy (Beta Alpha Theta '94)  
Nathan Lawrence Levy (Alpha Rho '94)  
Burton L. Litwin (Alpha Epsilon '51)  
Jonathan A. Lobell (Kappa '93)  
Anthony C. LoConte (Zeta Chi '01)  
Saul P. Lookner (Mu '98)  
Jerry Machula (Zeta Psi '01)  
Leonard S. Malmud (Theta '45)  
Stephen M. Manero (Beta Tau Colony '96)  
Peter I. Margolis M.D. (Alpha Rho '75)  
Eric S. Matthew (Alpha Rho '03)  
Adam D. Mayer (Epsilon Mu '97)  
Andrew C. McManus (Rho Iota '89)  
Matthew J. McRoberts (Mu '96)  
Wayne C. Melton (Mu '75)  
Robert S. Merlin (Alpha Gamma '96)  
Patrick Scott Milman (Gamma Beta '85)  
Craig S. Mitchell (Kappa Nu Kappa '95)  
Martin W. Montesano (Beta Lambda '91)  
Michael C. Montoya (Beta Mu '97)  
Michael G. Mouriski (Beta Lambda '93)  
Christopher J. Mouriski (Beta Lambda '97)  
Richard G. Moyle Jr. (Beta Tau Colony '94)  
Dr. Frank Muska  
Jared E. Neff (Zeta Epsilon '96)  
Allyn J. Okun (Zeta Phi '95)  
Gary H. Oppenheim D.M.D. (Beta Phi '81)  
Daniel E. Ortiz (Phi Epsilon '99)  
Harold R. Oseff Esq. (Eta '68)

Daniel A. Owens (Delta Xi '97)  
Ronald A. Pardo (Alpha Omicron '88)  
Gabriel B. Paul (Beta Gamma '96)  
Noel A. Pearlman (Epsilon Theta '96)  
Daniel S. Pfeffer (Beta Alpha Theta '94)  
Christopher P. Pompilio (Zeta Chi '00)  
Faisal S. Qureshi (Phi Epsilon '96)  
Douglas B. Rankin (Delta Lambda '78)  
John D. Rodin (Delta '97)  
Cary P. Rodriguez (Eta Beta '02)  
Seth David Rosensweig (Epsilon Theta '92)  
Ronald Ira Rosner  
Robert L. Rosson (Alpha Delta '98)  
Keian H. Roudebush (Zeta Phi '00)  
Matthew J. Rubins (Kappa '90)  
Barry M. Rudner (Beta Mu '96)  
Stuart C. Saffer (Omicron '95)  
Frederick E. Schatz (Eta '57)  
Cliff S. Schneider (Alpha Zeta '00)  
Ethan D. Selzer (Omicron '98)  
Richard A. Sheridan (Alpha Kappa '82)  
Scott E. Silberfein (Epsilon Theta '94)  
Cary Jay Silberman (Alpha Eta '80)  
Richard S. Simon (Phi '43)  
Rabbi Matthew H. Simon (Alpha Beta '53)  
Kenneth L. Simon (Beta Phi '75)  
Adam J. Slutsky (Beta Gamma '99)  
Todd David Smith (Zeta Pi '94)  
Barry Marc Sobel (Psi '88)  
Alan H. Somphone (Epsilon Beta '94)  
Sean C. South (Beta Tau '01)  
Steven Springer (Beta Delta '01)  
John D. Stemen (Omicron '99)  
J Jack Sullivan (Epsilon Tau '91)  
Ryan E. Szakacs (Beta Mu '97)  
Ronald J. Taylor M.D. (Iota Phi Alpha '66)  
Edward S. Tenace  
Robert Edward Thomas (Epsilon Chi '93)  
John F. Toohey Jr. (Beta Alpha Chi '94)  
John J. Tranchida (Beta Mu '89)  
Louis H. Tuck (Psi '80)  
Michael L. Vetter (Lambda '99)  
Mitchell D. Waldman (Omega '78)  
Jason A. Watson (Zeta Alpha '02)  
David A. Waxberg (Beta Epsilon '03)  
Matthew B. Weingarden (Beta Epsilon '98)  
Arthur S. Weinstock (Delta '41)  
Geoffrey A. White (Mu '02)  
Hugh Wilson (Beta Nu '70)  
Mark S. Witten (Xi '68)  
Brian T. Worth (Zeta Nu '93)  
Joel T. Wyatt (Zeta Lambda '93)  
Michael F. Zarb (Beta Alpha Chi '92)  
Jeffrey Michael Zirulnick

## 2002 Convention Round-Up

ZBT once again held a successful Convention and Leadership school this past July in Pittsburgh. The highlight of the Convention was the installation of Kenneth L. Simon (Beta Phi-Pitt. '75) as ZBT's forty fourth National President. Brother Simon's father, Dick (Phi-Michigan, '43) was National President from 1980-1982, making Kenny the first second generation National President.

In other Convention news: The Brummer Cup, given to the best chapter in ZBT was presented to the Beta Zeta Epsilon Chapter at the University of Maryland-College Park. Runners Up for the Brummer Cup were past winners, Gamma Chapter-Northwestern and Zeta Upsilon Chapter-University of Texas-Dallas.

The Roswell "Buddy" Messing Award given to the Fraternity's most outstanding undergraduate was presented to Benjamin A. Marter, (Beta Alpha Theta-Colorado). Additionally, many other undergraduates and chapters were recognized for various accomplishments.

The Riegleman-Jacobs Award, ZBT's interfraternal award was presented to William P. Schwartz, Executive Director Emeritus of Sigma Alpha Mu Fraternity in recognition of his many years of service to the fraternity movement.

## Ads Now Accepted

The Deltan is now accepting advertisements. Ads are available in full page, half page, quarter page or business card size. For information about advertising in the Deltan, please

contact Executive Director, Jon Yulish at (317) 334-1898 or via email at [jyulish@zbtnational.org](mailto:jyulish@zbtnational.org)

## Author, Author!

Michael Nikolaus (Delta Theta Chapter, University of Charleston '73) has written *Tugs of War: Using the Spiritual Wisdom of the Ages to get Centered When Life is Pulling Us Apart* (Writer's Showcase, an imprint of iUniverse, Inc. 2002). The theme of the book is making tough, moral choices using the wisdom of the world's great spiritual traditions, and the best of modern behavior science.

Brother Nikolaus has been a pastor with Metropolitan Community Churches for over fifteen years. He holds a Competent Toastmaster Certificate from Toastmasters International and is a noted speaker and author.

Have you or a fellow Brother recently had a book published? We'd like to hear about it. Send us information and a copy of the book if possible and we will publicize your work in a future issue of *The Deltan*.

## Reunions

### University of Colorado

Ed Diner (Beta Alpha, Colorado '49) writes, "We just concluded a reunion of the Beta Alpha Chapter of the years 1946-1955. The average age attending was in the 70s. The attendance was 100 including couples and singles from all over the U.S. It's amazing the bonding that never left after over half a century. Warm friendships and great memories continue to flourish."

## Marshall University

Thanks to Jim Summers for sending in a report on the recent reunion of the Gamma Epsilon Chapter. The event was held over Marshall homecoming weekend in October. Nineteen alumni Brothers were in attendance from Virginia, Kentucky, West Virginia, Ohio, South Carolina, and Georgia. Gamma Epsilon alumni are already planning for another reunion during the 2003 Marshall Homecoming and a big reunion in 2004.

If your Chapter is planning a reunion, let us know. We'll help publicize the event and report on it afterwards.

## ZBT Needs Your Support

There are many ways that alumni Brothers can help the Fraternity through the support of the Zeta Beta Tau Foundation

- Cash donations to the Foundation by check, credit card or through the ZBT website: [www.zbt.org](http://www.zbt.org)
- Donation of appreciated securities
- Donation of your used vehicle or boat through the ZBT Vehicle Donation Program
- Making a Planned Gift
- Gifts in Kind
- Real estate

For additional information on these methods of donation, please contact Gregg Puls, Foundation Development Officer at (317) 334-1898, x212 or at [gregg@zbtnational.org](mailto:gregg@zbtnational.org).

# THE CHAPTER ETERNAL

**Alfred Lerner (Delta, Columbia '55)** passed away on October 23, 2002. Brother Lerner was the owner of the Cleveland Browns as well as the chairman and chief executive officer of MBNA Corporation. As importantly, Brother Lerner was an extremely generous philanthropist. Among his major donations was a recent gift of \$100 million to the Cleveland Clinic for medical research. Brother Lerner's generosity also made possible a 210-bed hospital building on the University Hospitals of Cleveland Campus as well as *Alfred Lerner Hall*, the student center at Columbia University. At the time of his death, Brother Lerner had been married to his wife Norma nearly fifty years. In addition to his wife, he is survived by two children and seven grandchildren.

We are saddened to report the death of **Grant L. Heller, M.D. (Lambda, Case Western '52)**. Brother Heller was active for many years in the affairs of the Fraternity having served a member of the Supreme Council and as a National Vice President. He also served as a Director of the Zeta Beta Tau Foundation. Brother Heller was a neurologist in Cleveland. He is survived by his wife Audrey to whom he was married for forty-seven years; sons Michael, **Lawrence, Michigan 81**, **Steven, Indiana '85**, Brian and Ronald.

Publisher **Walter Annenberg (Zeta, Penn '28)** died in October 2002 at the age of 94. Brother Annenberg controlled a media empire, which included TV Guide, the

Philadelphia Inquirer and the Philadelphia Daily Newspapers as well as broadcast properties in several states. He was also a most generous philanthropist donating more than one billion dollars throughout his life.

We regret to report that **Paul Knopf (Zeta Rho, Vermont 99)** died in a plane crash on December 20, 2002. He was twenty-five years old. Paul will be remembered in the words of Brother Scott Sumner as "an extremely generous and loyal member of our fraternity who most recently selflessly opened his home to us all for a reunion. I know that those of us who were able to attend that weekend will cherish the time we had for years to come."

Our condolences go to the family of **Glenn Steinfast (Omicron, Syracuse '79)**. Brother Steinfast passed away on August 22, 2002. His wife and two sons survive him. Brother Steinfast was a long-time employee of WABC-TV in New York, where he worked as a producer and writer. He was the recipient of two New York area Emmy awards including one for a documentary on the Beatles.

**Nap Harris (Beta Pi, Cal State-Long Beach '65)** died on February 25, 2002. Brother Harris was a past trustee and chapter advisor of Beta Pi Chapter. He worked in student services at Cal State-Long Beach before retiring in 1999. A former colleague said about Brother Harris "Nap had a tremendous passion to be an advocate for students. He put his heart and soul into supporting their visions and goals..." Brother

Harris's many hobbies included carpentry and growing champion hybrid orchids.

**Edward Ruby (Beta Epsilon, Michigan State '64)** died in March of 2002. Brother Ruby was a real estate attorney in Detroit. Brother Ruby was an active alumnus and was a frequent attendee at Beta Epsilon alumni events. Brother Ruby is survived by his wife and three sons.

**Leonard Lev (Alpha Psi, Penn State '57)** passed away on December 14, 2002 after a two-year battle with a brain tumor. Brother Lev was instrumental in resurrecting the Alpha Psi Foundation in 1987 and served as its president from 1987-1991. Len was an attorney with expertise in intellectual property, global marketing licensing and distribution issues, and health and beauty industry matters. He is survived by his wife Carla, sons Michael and **Matthew (Alpha Psi '91)**, three grandchildren and his mother Helen.

We regret to report the death of **Ernest M. Wilcher (Epsilon, Maryland-College Park '61)**. Brother Wilcher died at the Pentagon on September 11, 2001. Brother Wilcher is survived by his wife Shirley and two sons.

**H. Peter Kriendler (Alpha, CCNY '28)** passed away last spring. Brother Kriendler owned the New York restaurant "21." He was credited with helping to turn the restaurant from a prohibition speak easy to one of New York's most well known restaurants.

# THE RISK MANAGEMENT POLICY

## POLICY ON ALCOHOL AND DRUGS

- A. The possession, use and/or consumption of **ALCOHOLIC BEVERAGES**, while on chapter premises, during an official fraternity event, in any situation sponsored or endorsed by the chapter, or at any event an observer would associate with the fraternity, must be in compliance with any and all applicable laws of the state, province, county, city and institution of higher education and must comply with either the BYOB or Third Party Vendor Guidelines.
- B. No alcoholic beverages may be purchased through the use of Chapter funds nor may the purchase of same for members or guests be undertaken or coordinated by any member in the name of or on behalf of the Chapter. The purchase and/or use of a bulk quantity or common sources of such alcoholic beverage, e.g., kegs or cases, is prohibited.
- C. No Chapter members, collectively or individually, shall purchase for, serve to, or sell alcoholic beverages to any minor (i.e., those under the legal "drinking age").
- D. The possession, sale and/or use of any **ILLEGAL DRUGS** or **CONTROLLED SUBSTANCES** while on chapter premises, during a fraternity event or at any event that an observer would associate with the fraternity, is strictly prohibited.
- E. No chapter may co-sponsor an event with an alcohol distributor, charitable organization or tavern (tavern defined as an establishment generating more than half of annual gross sales from alcohol) where alcohol is given away, sold or otherwise provided to those present.
- F. No chapter may co-sponsor or co-finance a function where alcohol is purchased by any of the host chapters, groups or organizations.
- G. All rush activities associated with any chapter will be **DRY** rush functions.
- H. **OPEN PARTIES**, meaning those with unrestricted access by non-members of the fraternity, without specific invitation where alcohol is present, shall be prohibited.
- I. No member shall permit, tolerate, encourage or participate in "drinking games."
- J. No alcohol shall be present at any Brotherhood activity or ritual of the chapter.

## POLICY ON HAZING

No chapter shall conduct hazing activities. Hazing activities are defined as:

"Any action taken or situation created, intentionally, whether on or off fraternity premises, to produce mental or physical discomfort, embarrassment, harassment, or ridicule. Such activities may include but are not limited to the following: use of alcohol; paddling in any form; creation of excessive fatigue; physical and psychological shocks; quests, treasure hunts, scavenger hunts, road trips or any other such activities carried on outside or inside of the confines of the chapter house; wearing of public apparel which is conspicuous and not normally in good taste; engaging in public stunts and buffoonery; morally degrading or humiliating games or activities; and any other activities which are not consistent with academic achievement fraternal law, ritual or policy or the regulations and policies of the educational institution, or applicable state law."

## POLICY ON SEXUAL ABUSE AND HARASSMENT

The Fraternity will not tolerate or condone any form of sexist or sexually abusive behavior on the part of its members, whether physical, mental or emotional. This is to include any actions which are demeaning to women or men including, but not limited to date rape, gang rape or verbal harassment.

## POLICY ON FIRE, HEALTH AND SAFETY

- A. All Chapter houses should meet all local fire and health codes and standards.
- B. All Chapters should have posted by common phones, emergency numbers for fire, police and ambulance and should have posted evacuation routes on the back of the door of each sleeping room.
- C. All Chapters shall comply with engineering recommendations as reported by the insurance company.
- D. The possession and/or use of firearms or explosive devices of any kind within the confines and premises of the chapter house is expressly forbidden.

## POLICY ON EDUCATION

Each fraternity shall annually instruct its students and alumni/alumnae in the Risk Management Policy of FIPG, Inc. Additionally, all student and alumni members shall annually receive a copy of said Risk Management Policy.

# WE WANT TO HEAR FROM YOU

P

lease fill out and return the form below so that we can update our records and include your news in the next issue of *The Deltan*. (Photos are also requested.) Please inform us if you would like to volunteer and tell us about news, address changes, new career positions, marriages, births, alumni reunions/clubs, recruitment recommendations, etc. **Please print or type.** *Thank you.*

Full name: \_\_\_\_\_ Year of graduation: \_\_\_\_\_

School: \_\_\_\_\_ Chapter: \_\_\_\_\_

Spouse: \_\_\_\_\_

Home Address: \_\_\_\_\_ Work Address: \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Home Phone: \_\_\_\_\_ Work Phone: \_\_\_\_\_

E-Mail Address: \_\_\_\_\_

News (*attach additional sheets if necessary*): \_\_\_\_\_

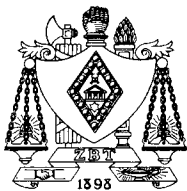
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Recruitment recommendations (*name, address, phone, school, and year he plans to attend*): \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_



*The Deltan*  
The Magazine of Zeta Beta Tau Fraternity, Inc.  
3905 Vincennes Road, Suite #300  
Indianapolis, IN 46268-3026

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